



## MEDIUM TERM NOTE

PROGRAMME II

# TMRC Application Form





## Application Form

### TANZANIA MORTGAGE REFINANCE COMPANY LIMITED (TMRC) TMRC NYUMBA BOND ISSUE



#### TZS 20 billion tranche of the up to TZS 100 billion Medium Term Note program II

This Application Form relates to the TMRC Medium Note (MTN II) Programme. Prospective applicants should read the Information Memorandum before completing this form. A copy of the Information Memorandum may be obtained from any of the authorized selling agents.

Offer for subscription of TMRC Bond notes for the minimum of TZS 500,000

**OFFER OPENS: 06<sup>th</sup> May 2026**

**OFFER CLOSES: 03<sup>rd</sup> June 2026**

Please refer to the Terms and Conditions in the Information Memorandum as well as the instructions for completion of the Application Form, as set out below, before completing the same. Terms used herein shall be deemed to be as defined in the Information Memorandum dated 30<sup>th</sup> April 2026.

The Board of Directors of Tanzania Mortgage Refinance Company Limited (TMRC) shall reject any application, in whole or in part, if instructions as set out in the Information Memorandum (IM) and this Application Form are not complied with.

#### COLLECTION ACCOUNT DETAILS

Account name: **TMRC MTN II PROGRAMME-TZS**

Bank Name: **NMB Bank Plc**

Account no: **10110001250**

Currency: **TZS**

Branch: **Head Office**

#### APPLICANT'S DECLARATION

By signing the Application Form overleaf, I/We the applicant (s) therein state that:

- have read the terms and conditions of Application as set out in the IM and agree to be bound by its contents.
- I/We declare that I/We have full capacity to contract and, where relevant, authority to sign on behalf of the Applicant, and hereby irrevocably apply for and request you to accept my/our application for the TMRC Bonds with minimum subscription of TZS 500,000.
- I/We understand that my/our application may be refused in full or in part if we are not able to comply with the instructions of the offer.
- I/We understand that in the event the offer is oversubscribed, the excess of the value of bonds applied for may be refunded to me/us as I/we have indicated overleaf.
- I/We authorize TMRC to enter my/ our name in the register of members of Noteholders and to credit my/our CDS account with the Notes allocated to me/us and remit any refunds due to me/us via Electronic Funds Transfer or Cheque in accordance with the Terms and Conditions contained in the Information Memorandum.

#### GENERAL INSTRUCTIONS ON COMPLETION OF THE APPLICATION FORM

- (a) Please complete the Application Form in capital letters using black/blue ink. Ensure each letter is written clearly within each of the boxes provided. Incorrectly completed Application Forms will be rejected.
- (b) When completing this Application Form please bear in mind that Notes may not be applied for in the name(s) of a trust that has not been incorporated or a deceased's estate.
- (c) Trustees of unincorporated trusts, individual partners or executors may apply for Notes in their own name(s). Registered or incorporated trusts may apply in the registered or incorporated name. Limited liability partnerships may apply in their registered names.
- (d) Any alteration to the Application Form (other than deletion of alternatives) must be authenticated by the full signature of the Applicant(s) or Authorized Selling Agent.
- (e) The Authorized Selling Agent must sign against the company's official stamp.
- (f) Banker's cheque payments must be made payable to the above mentioned Bank details, Application Form serial number **TMRC-FXD/2026/ 5** and crossed "Account Payee Only".
- (g) Your Application Form must be received in its entirety, duly signed and accompanied with the necessary evidence of payment or banker's cheque, cash or Letter of Undertaking.
- (h) The completed Application Form may be mailed, or hand delivered to the Authorized Selling Agents and must be received by the placing Agent not later than 5:00pm on [Wednesday 06 June 2026].
- (i) If your Application Form is received by Placing Agent after 5:00pm on Wednesday 06 June 2026 it will be declined and the form together with the accompanying payment or evidence of payment will be returned as per the terms and conditions of the Offer.
- (j) Applications can only be made through Authorized Selling Agents, the Lead Transaction Adviser and the Receiving Bank as listed in the Information Memorandum.
- (k) The allocation process has been outlined in the Information Memorandum



**TAFADHALI ANDIKA KWA HERUFI KUBWA UKITUMIA KALAMU NYEUSI/BULUU**  
PLEASE COMPLETE IN CAPITAL/BLOCK LETTER USING BLACK/BLUE INK

**A Namba ya Akaunti ya CDS**   
CDS Account Number

**B TAARIFA ZA MAOMBI NA MALIPO / APPLICATION & PAYMENT DETAILS**  
**Kiwango kilichoombwa (TZS) kwa tarakimu**  **Kiwango Kilichoombwa (TZS) kwa maneno**   
Amount applied TZS in numbers Amount applied TZS in words

<input type="text"/>	<input type="text"/>
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**Malipo yamefanyika kwa njia ya - Tafadhali weka alama ya vema (v) panapohusika**

Payment has been made through - Please tick where applicable

<b>Wakala</b> <input type="checkbox"/> Agent	<b>Kielektroniki</b> <input type="checkbox"/> EFT/RTGS/MNO	<b>Barua ya Ahadi</b> <input type="checkbox"/> Letter Of Undertaking	<b>Hundi ya Benki</b> <input type="checkbox"/> Banker's Cheque
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**Namba ya Kumbukumbu**   
Ref number

**C TAARIFA ZA MWOMBAJI / APPLICANT DETAILS**  
**Hali ya Maombi: (Weka alama ya vema panapohusika) / Application Status: (Tick your status as applicable below)**

<b>Mwekezaji Binafsi</b> Retail Investor	<b>Mteja wa TMRC</b> <input type="checkbox"/> TMRC Customer	<b>Sio mteja wa TMRC</b> <input type="checkbox"/> Non TMRC Customer	<b>Tanzanian QII</b> <input type="checkbox"/>
<b>Mwekezaji Ushirika</b> Corporate Investor	<b>Mteja wa TMRC</b> <input type="checkbox"/> TMRC Customer	<b>Sio mteja wa TMRC</b> <input type="checkbox"/> Non TMRC Customer	<b>Non - Tanzanian QIIs</b> <input type="checkbox"/>

<b>Makazi:</b> Residence:	<b>Mtanzania</b> <input type="checkbox"/> Tanzanian	<b>Sio Mtanzania</b> <input type="checkbox"/> Non-Tanzanian	<b>Nchi ya Uraia</b> Country of Citizenship
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**Weka alama ya vema panapohusika / Tick your status as applicable below**

<b>Mtoto</b> <input type="checkbox"/> Minor*	<b>Binafsi</b> <input type="checkbox"/> Individual	<b>Ya pamoja</b> <input type="checkbox"/> Joint	<b>Kikundi</b> <input type="checkbox"/> Group	<b>Kampuni</b> <input type="checkbox"/> Company
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\* Kwa maombi ya watoto, jaza taarifa za mtoto kama mwombaji wa kwanza, na za mzazi/mlezi kama mwombaji wa pili.  
For minors fill the details of minor as first applicant and the guardian as the second applicant

**Mwombaji wa Kwanza (Majina kama ilivyo kwenye Vitambulisho)**

First Applicant's Details: (Names as per National ID/Passport)

<b>Jina la Kwanza</b> First Name	<b>Jina la Kati</b> Middle Name	<b>Jina la Ukoo(Jina la Mwisho)</b> Surname (Last Name)
<input type="text"/>	<input type="text"/>	<input type="text"/>

**Utambulisho Identification**

<b>Pasipoti</b> Passport	<input type="text"/>	<b>Kitambulisho cha Taifa</b> National ID	<input type="text"/>
<b>Leseni ya Udereva</b> Driving License	<input type="text"/>	<b>Kadi ya Mpiga kura</b> Voters ID	<input type="text"/>

**Namba ya simu Mobile Number**

**Barua pepe Email**

**S.L.P P.O.Box**

<input type="text"/>	<input type="text"/>	<input type="text"/>
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**Anwani ya mtaa Street address**

**Jiji/Mji City/Town**

**Nchi Country**

<input type="text"/>	<input type="text"/>	<input type="text"/>
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**Mwombaji wa Pili(Majina kama ilivyo kwenye Vitambulisho)**

Second Applicant's Details: (Names as per National ID/Passport)

<b>Jina la Kwanza</b> First Name	<b>Jina la Kati</b> Middle Name	<b>Jina la Ukoo(Jina la Mwisho)</b> Surname (Last Name)
<input type="text"/>	<input type="text"/>	<input type="text"/>

**Utambulisho Identification**

<b>Pasipoti</b> Passport	<input type="text"/>	<b>Kitambulisho cha Taifa</b> National ID	<input type="text"/>
<b>Leseni ya Udereva</b> Driving License	<input type="text"/>	<b>Kadi ya Mpiga kura</b> Voters ID	<input type="text"/>

**Namba ya simu Mobile Number**

**Barua pepe Email**

**S.L.P P.O.Box**

<input type="text"/>	<input type="text"/>	<input type="text"/>
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**Anwani ya mtaa Street address**

**Jiji/Mji City/Town**

**Nchi Country**

<input type="text"/>	<input type="text"/>	<input type="text"/>
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**Jina la kampuni / QII (Kama ilivyo katika Hati ya Usajili/ Ilivyosajiliwa ) Nakala ya Hati lazima iambatishwe**

Company name / QII / Corporate (As per Certificate of Registration/Incorporation) A certified copy of the certificate must be attached

<input type="text"/>
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<b>Namba ya Usajili</b> Registration Number	<b>Nchi Ilikosajiliwa</b> Country of Registration	<b>Tax identification number</b> Namba ya mlipa kodi:	
<b>Namba ya simu</b> Mobile Number	<b>Barua pepe</b> Email	<b>S.L.P</b> P.O.Box	
<b>Anwani ya mtaa</b> Street address	<b>Jiji/Mji</b> City/Town	<b>Nchi</b> Country	
<input type="checkbox"/> <b>Weka alama ya vema (v) kama maombi yamesamehewa kulipa kodi (withholding tax) na ambatanisha nakala ya hati ya msamaha.</b> Tick here if applicant is exempt from withholding tax and attached a copy of exemption certificate			
<b>Kwa Waombaji Waliopendekezwa tu (Weka alama ya vema (v) panapohusika hapo chini)</b> For Nominee Applicants Only (Tick the status as applicable below)			
<b>Uraia wa Mnufaika wa Hati fungani</b> Citizenship of Beneficial Bondholder	<b>Mtanzania</b> Tanzanian	<b>Nchi za Afrika Mashariki</b> Africans	<b>Nchi za Kimataifa</b> International
<b>Namba ya Akaunti ya Mwombaji Aliyependekezwa</b> Nominee Account Name			
<b>Namba ya Kumbukumbu ya Mwombaji Aliyependekezwa (Lazima)</b> Nominee Reference Number (Mandatory)			

**D TAARIFA ZA BENKI KWA MALIPO YA KUPONI NA MAREJESHO**

BANK DETAILS FOR FUTURE DISTRIBUTIONS & REFUNDS

**Jina la Benki** Name of Bank

**Swift Kodi** Swift Code

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**Jina la Akaunti** Name of Account

**Namba ya akaunti** Account Number

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**Jina la Tawi** Name of Branch

**Nchi** Country

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**E SAHIHI: (LAZIMA KWA WAOMBAJI WOTE) SIGNATURES: (COMPULSORY FOR ALL APPLICANTS)**

**Sahihi ya 1**

**Sahihi ya 2**

**Mhuri wa moto / Mhuri**

Signature 1

Signature 2

Company Seal / Stamp

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**Tarehe (SS/MM/MMMM) mf. 27/07/2012**

**Date (DD/MM/YYYY) e.g. 05/05/2022**

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**KWA MATUMIZI YA OFISI FOR OFFICIAL USE ONLY**

**WAKALA WA MAUZO SELLING AGENTS**

**Namba ya Wakala** Agent code

**Jina la Wakala wa Mauzo** Authorized Selling Agent name

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**Mhuri wa Wakala wa Mauzo Aliyeidhinishwa/ Authorised Selling Agents Stamp**

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**TANZANIA MORTGAGE REFINANCE COMPANY LIMITED (TMRC)**

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