

This Public Notice has been approved by the Capital Markets and Securities Authority (CMSA)



TANZANIA MORTGAGE REFINANCE COMPANY LIMITED (TMRC)

(Incorporated in Tanzania under the Companies Act. (Cap 212), Act No 12 of 2002 of the Laws of Tanzania as a limited liability company (certificate of incorporation number 74792)

PUBLIC NOTICE

PUBLIC OFFER RESULTS AND ALLOCATION ANNOUNCEMENT

Tanzania Mortgage Refinance Company Limited (TMRC) hereby announces that the Capital Markets and Securities Authority (“CMSA”), in the exercise of its mandates conferred upon it under the Capital Markets and Securities Act, Cap 79 of the Laws of Tanzania, on 28th April 2026 approved the Information Memorandum in respect of Tanzania Mortgage Refinance Company Limited to issue Nyumba Bond worth TZS 20 billion, being the first tranche of the Five-Year Medium-Term Note (MTN) Programme of TZS 100 billion.

STATUS OF THE PUBLIC OFFER:

The public offer for Nyumba Bond was opened on Wednesday, 03rd May 2026 and closed on Wednesday, 03rd June 2026. Following the closing date, Tanzania Mortgage Refinance Company Limited is pleased to announce that it received applications for the Notes worth TZS 30.235 billion, compared to the plan of TZS 20 billion, representing a success rate of 151.18 percent.

RESULTS OF THE PUBLIC OFFER

A summary of the key result statistics of the offer (the “Offer”) is set out below:

SN	Item	Description
1.	Issuer	Tanzania Mortgage Refinance Company Limited
2.	Name of Bond	Nyumba Bond
3.	Issue Date	12 th June 2026
4.	Maturity Date	12 th June 2031
5.	Tenor	5-years
6.	Amount Offered	TZS 20,000,000,000/-
7.	Amount Collected	TZS 30,235,050,000/-
8.	Subscription Rate	151.18%
9.	Total Amount Accepted (TZS)	TZS 30,235,050,000/-
10.	Issue Price	100% (At Par)
11.	Coupon Rate	11.00% per annum, fixed rate, payable semi-annually in arrears
12.	Minimum Subscription	TZS 500,000/- with integral multiples of TZS 10,000/-
13.	Interest Payment Dates	12 th December and 12 th June each year up to and including the Maturity Date
14.	Interest Commencement Date	12 th June 2026
15.	Listing Date	06 th July 2026

ALLOCATION POLICY:

Given the subscription level of 151.18%, Tanzania Mortgage Refinance Company Limited applied and received approval from the CMSA to:

- i. Utilize the full amount raised; and
- ii. Accept all valid applications received making the amount available for allocation sum up to TZS 30,235,050,000.

Applicants will therefore receive 100% allocation.

CLARIFICATIONS:

In case of any further clarifications, applicants are advised to consult their stockbroker or Tanzania Mortgage Refinance Company Limited (Email: info@tmrc.co.tz or Phone number: +255 (22) 2215100) regarding their applications.

APPRECIATION:

The management of Tanzania Mortgage Refinance Company Limited wishes to thank all entities that made this landmark bond issuance possible. These include the Board and Management of the Capital Markets and Securities Authority (CMSA); the Board and Management of the Dar es Salaam Stock Exchange (DSE); TMRC's Lead Transaction Advisor; Stanbic Bank Tanzania, Sponsoring Broker, Alpha Capital, Legal Advisor, Abenry Advocates, Reporting Accountant, KPMG and Registrar, Receiving Bank and Fiscal Agent NMB Bank Plc.

Issued by:

**Chief Executive Offer
Tanzania Mortgage Refinance Company Limited
15th Floor, Golden Jubilee - Main Tower,
Ohio & Kibo Street,
P.O. Box 7539,
Dar es Salaam, TANZANIA**

DATE: 06th July 2026

This announcement has been issued with the approval of the Capital Markets and Securities Authority (CMSA) pursuant to the Capital Markets and Securities (Advertisements) Regulations, G.N. No. 15 of 1997.